

**ANTHOLOGY WEST METROPOLITAN DISTRICT NOS. 2 & 4**

**JOINT SPECIAL MEETING**

**TUESDAY, AUGUST 20, 2024, AT 2:30 P.M.**

This meeting will be held at 7200 S. Alton Way, Suite C-400, Centennial, Colorado and via teleconference which may be accessed through the directions below:

Join Zoom Meeting:

<https://us06web.zoom.us/j/83944915593?pwd=qpauIq0nayTfi1P6fxqcYx6m9LUIiD.1>

Meeting ID: 839 4491 5593

Passcode: 497052

One tap mobile (720) 707-2699

**Boards of Directors – No. 2**

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Joe Knopinski, President	Term to May 2027
Kurtis Williams, Secretary/Treasurer	Term to May 2025
VACANT	Term to May 2025
VACANT	Term to May 2027
VACANT	Term to May 2027

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**Board of Directors – No. 4**

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Joe Knopinski, Vice President	Term to May 2027
Kurtis Williams, Secretary/Treasurer	Term to May 2025
Michael Drennan, President/Chairman	Term to May 2025
Marilyn Hazel, Assistant Secretary	Term to May 2027
VACANT	Term to May 2027

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**NOTICE OF REGULAR MEETING AND AGENDA**

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect any of Anthology West Metropolitan District Nos. 2 or 4 (the “Districts”) that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Bond Matters
  - a. Consider adoption of a resolution authorizing Anthology West Metropolitan District No. 4 (“District No. 4”) to issue indebtedness in the form of its General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2024, in an original principal amount of approximately \$9,800,000 (the “Loan”), for the purpose of refunding District No. 4’s General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2021 and its Subordinate Limited Tax General Obligation Bonds, Series 2022B<sub>(3)</sub>; authorizing District No. 4 to annually levy ad valorem property taxes for the payment of the Loan; approving the forms of a Loan Agreement, Promissory Note, 2024 Revenue Pledge

Agreement, Escrow Agreement, Placement Agent Agreement and other financing and refinancing documents; authorizing the execution and delivery thereof and performance by District No. 4 thereunder; appointing an Authorized Delegate to make certain determinations relating to the Loan as authorized under Section 11-57-205, C.R.S.; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. **(enclosures)**

- b. Consider adoption of a resolution authorizing Anthology West Metropolitan District No. 2 (“District No. 2”) to enter into a 2024 Revenue Pledge Agreement with District No. 4 pursuant to which District No. 2 will obligate itself to annually levy ad valorem property taxes and pay the revenue derived therefrom to District No. 4 for the payment of a General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2024, to be issued by District No. 4 in an original principal amount of approximately \$9,800,000 (the “Loan”) for the purpose of refunding District No. 4’s General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2021 and its Subordinate Limited Tax General Obligation Bonds, Series 2022B(3); authorizing District No. 2 to annually levy ad valorem property taxes in accordance with the terms of such agreement and transfer the revenue derived therefrom to District No. 4 for payment of the Loan; approving the form of the 2024 Revenue Pledge Agreement and other financing documents; authorizing the execution and delivery thereof and performance by District No. 2 thereunder; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. **(enclosures)**
- 6. Financial Matters
    - a. Public Hearing on the 2024 Budget Amendment (District No. 4)
      - i. Consider Adoption of Resolution Amending the 2024 Budget (District No. 4) **(enclosure)**
- 7. Other Matters
  - 8. Adjourn