

ANTHOLOGY WEST METROPOLITAN DISTRICT NOS. 2-6

SPECIAL MEETING

Monday, November 29, 2021 at 9:30 a.m.

7200 S. Alton Way, Suite C-400, Centennial, Colorado

Person wishing to attend the meeting via teleconference may do so through the directors below:

Join Zoom Meeting

<https://us06web.zoom.us/j/88924563690?pwd=SS9CYjQxYmJONEVBTnRTSzY2Q29NZz09>

Meeting ID: 889 2456 3690

Passcode: 875311

One tap mobile: 1 (720) 707-2699 or 1 (253) 215- 8782

Board of Directors

Jerry Richmond, President	Term to May 2023
Joe Knopinski, Vice President	Term to May 2023
Kurtis Williams, Secretary/Treasurer	Term to May 2023
VACANT, Assistant Secretary	Term to May 2022
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AGENDA AND NOTICE

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Financial Matters
 - a. Consider ratification of a resolution authorizing Anthology West Metropolitan District No. 4 (“District No. 4”) to issue indebtedness in the form of a General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2021, in an original principal amount of approximately \$9,400,000 (the “Loan”), for the purpose of refunding District No. 4’s General Obligation Limited Tax Bonds, Series 2018, and refunding Anthology West Metropolitan District No. 2’s General Obligation Limited Tax Bonds, Series 2014; authorizing District No. 4 to annually levy ad valorem property taxes for the payment of the Loan; approving the forms of a Loan Agreement, Promissory Note, Revenue Pledge Agreement and other financing documents; authorizing the execution and delivery thereof and performance by District No. 4 thereunder; appointing an Authorized Delegate to make certain determinations relating to the Loan as authorized under Section 11-57-205, C.R.S.; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

(enclosures)

- b. Consider ratification of a resolution authorizing Anthology West Metropolitan District No. 2 (“District No. 2”) to enter into a Revenue Pledge Agreement with Anthology West Metropolitan District No. 4 (“District No. 4”) pursuant to which District No. 2 will obligate itself to annually levy ad valorem property taxes and pay the revenue derived therefrom to District No. 4 for the payment of (i) a General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2021, to be issued by District No. 4 in an original principal amount of approximately \$9,400,000 (the “Loan”) for the purpose of refunding District No. 2’s General Obligation Limited Tax Bonds, Series 2014, and refunding District No. 4’s General Obligation Limited Tax Bonds, Series 2018; and (ii) proposed Subordinate Limited Tax General Obligations Bonds, Series 2022, which are anticipated to be issued by District No. 4 at a later date for the purposes of financing public improvements; authorizing District No. 2 to annually levy ad valorem property taxes in accordance with the terms of such agreement; approving the form of the Revenue Pledge Agreement and other financing documents; authorizing the execution and delivery thereof and performance by District No. 2 thereunder; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. **(enclosure)**

6. Adjourn